



Market Announcement

24 April 2020

Imagion Biosystems Limited (ASX: IBX) – Trading Halt

Description

The securities of Imagion Biosystems Limited ('IBX') will be placed in trading halt at the request of IBX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 28 April 2020 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos

Adviser, Listings Compliance (Melbourne)

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Friday, 24 April 2020

Melissa Kostopoulos
Listings Compliance (Melbourne)
Level 4, 525 Collins St
Melbourne VIC 3000

By email only: tradinghaltsmelbourne@asx.com.au

Dear Sir/Madam,

REQUEST FOR TRADING HALT

Imagion Biosystems Limited (ASX: **IBX**) (**Imagion** or the **Company**) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The Company requests the trading halt pending the release of an announcement in relation to a corrective statement to the Follow-on Placement announcement (announced on 23 April 2020) and the issue of a supplementary prospectus. The following information is provided in accordance with Listing Rule 17.1:

1. **Reason for trading halt** – The trading halt is requested to allow corrective action in relation to the Follow-on Placement and the issue of a supplementary prospectus to take place in an orderly manner.
2. **Duration of the trading halt** – The Company expects the trading halt will be in place until the earlier of the time at which Imagion makes an announcement in relation to the capital raising, or the commencement of trading on Tuesday, 28 April 2020.
3. **Termination of the trading halt** – Imagion anticipates the trading halt will cease upon the release of an announcement to ASX.
4. **No reason** – Imagion is not aware of any reason why the trading halt should not be granted.
5. **Further information** – none.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Jovanka Naumoska".

Jovanka Naumoska
Company Secretary

By order of the Board of Imagion Biosystems Limited

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